

**Minutes of General Shareholders' Meeting for the Incorporation of a Company by  
Private Subscription of its Capital Stock**

On \_\_\_\_\_ date \_\_\_\_\_, convened in first call at \_\_\_\_\_, in the city of \_\_\_\_\_, subscribers of the capital stock of the Company, representing over two-thirds of same capital stock, as verified from their signatures in the "Attendance List", checked against the subscription register, incorporator \_\_\_\_\_ took the Chair by majority of votes and invited subscriber \_\_\_\_\_ to act as Secretary. The Chairman called the General Shareholders' Meeting to order and asked me to read the notice — which I did as Secretary — published in the newspapers \_\_\_\_\_ and \_\_\_\_\_ on \_\_\_\_\_ of the current month, with the following content (copy it). Next, the Chairman stated that he had, in hands, the draft of the by-laws, in two copies, duly signed by all subscribers, as well as the subscription register, the receipt and the certificate of deposit, in cash, of part of the capital stock, paid in cash. The Chairman asked me to read, as Secretary, which I did, the said receipt of deposit, sent by \_\_\_\_\_ bank \_\_\_\_\_, of this market place, and the draft of the by-laws. After the reading, the Chairman said he would submit the draft of the by-laws to vote, and they were unanimously adopted. All legal formalities duly met, the Chairman declared that Company \_\_\_\_\_ was finally incorporated, and ordered the meeting to elect the members of the Audit Committee and the officers. The Chairman explained that each subscriber should initialize each ballot.

*Signature of 2 Witnesses*

*(as follows)*

*Notarization of signatures of all the participants*